

**THE IMPACT OF MERGERS AND ACQUISITIONS ON
THE OPERATIONAL PERFORMANCE OF
COMMERCIAL BANKS IN NEPAL**

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Exam Roll No: 15570004

P.U. Registration No: 2015-2-57-0004

*A Graduate Research Project Report Submitted to Ace Institute of
Management Pokhara University*

Submitted for the degree of
Master of Business Administration (MBA)

Kathmandu

November 2018

Thesis On Merger And Acquisitions Of Banks

Gary Dymski



Thesis On Merger And Acquisitions Of Banks:

Bank Mergers & Acquisitions Yakov Amihud, Geoffrey Miller, 2013-04-17 As the financial services industry becomes increasingly international the more narrowly defined and historically protected national financial markets become less significant Consequently financial institutions must achieve a critical size in order to compete Bank Mergers the effect of bank mergers on efficiency and shareholders wealth and regulatory and legal issues associated with mergers of financial institutions It brings together contributions from leading scholars and high level practitioners in economics finance and law

Analysis Of Mergers And Acquisitions In The Indian Banking Sector Under Post Liberalization Era Rahul

Krishnaji Kavishwar, **Mergers & Acquisitions Of Urban Co-Operative Banks** Dr. (CA) Mahesh Bhiwandikar, *The Economic & Profitability Impact of Mergers & Acquisitions among Banks in Lebanon* Rami Saleh, 2013-05-08 Doctoral Thesis Dissertation from the year 2009 in the subject Business economics Banking Stock Exchanges Insurance Accounting grade A language English abstract A study of the impact of mergers and acquisitions on the economic profitability among Banks in Lebanon Mergers and Acquisitions in Banking and Finance Ingo Walter, 2004 This book is intended to lay out in a clear and intuitive as well as comprehensive way what we know or think we know about mergers and acquisitions in the financial services sector It evaluates their underlying drivers factual evidence as to whether or not the basic economic concepts and strategic precepts are correct It looks closely at the managerial dimensions in terms of the efficacy of merger implementation notably the merger integration process The focus is on enhancing shareholder value creation and the execution of strategies for the successful management of mergers It also has a strong public policy component in this special industry where successes can pay dividends and failures can cause serious problems that reach well beyond the financial services industry itself The financial services sector is about halfway through one of the most dramatic periods of restructuring ever undergone by a major global industry The impact of the restructuring has carried well beyond shareholders of the firms and involved into the domain of regulation and public policy as well as global competitive performance and economic growth Financial services are a center of gravity of economic restructuring activity MandA transactions in the financial sector comprise a surprisingly large share of the value of merger activity worldwide including only deals valued in excess of 100 million during the period 1985 2000 there were approximately 233 700 MandA transactions worldwide in all industries for a total volume of 15 8 trillion Of this total there were 166 200 mergers in the financial services industry 49 7% valued at 8 5 trillion 54% In all of restructuring frenzy the financial sector has probably had far more than its share of strategic transactions that have failed or performed far below potential because of mistakes in basic strategy or mistakes in post merger integration It has also had its share of rousing successes This book considers the key managerial issues focusing on MandA transactions as a key tool of business strategy doing the right thing to augment shareholder value But in addition the degree of integration required and the historic development of integration capabilities on the part of the acquiring firm

disruptions in human resources and firm leadership cultural issues timeliness of decision making and interface management have co equal importance doing it right Bank Mergers and Acquisitions Handbook American Bar Association. Section of Antitrust Law,2006 The Bank Merger and Acquisitions Handbook is a how to manual for lawyers who must analyze a potential transaction or who are faced with an agency review of the competitive effects of a proposed transaction that would combine banking institutions Its focus is practical complementing the Antitrust Section s other publications on merger review including Mergers and Acquisitions and the Premerger Notification Practice Manual This book addresses those aspects of bank merger review that are unique to banking institutions such as the statutory framework banking agency review and Justice Department standards and draws on learning from recent transactions in which one or more of the reviewing agencies raised concerns It should be helpful to both antitrust lawyers and banking lawyers faced with a bank merger and to banking lawyers faced with a transaction that presents substantive competition issues Mergers And Acquisitions In Islamic And Conventional Banks: Opportunities And Challenges Nazim Ullah,Fauzias Mat Nor,Junaidah Abu Seman,Nur Ainna Binti Ramli,Fadly Nurullah Bin Rasedee,2025-03-05 This book aims to provide details of mergers and acquisitions M A in the banking sector particularly with regards to Islamic and conventional banks It analyses the different cases from theoretical and empirical perspectives describing details of M A strategy that work for corporate restructuring and elucidating how M A strategy benefits different stakeholders The book will also examine the relationship between M A and bank performance and stability by studying the mediating role of market structures It is a must read for practitioners academics businesspeople and policymakers who are interested in the intricacies of the banking sector and those seeking a deeper understanding of how M As operate The Long-Term Success of Mergers and Acquisitions in the International Automotive Supply Industry Jan-Peer Laabs,2009-08-12 Based on a sample of 230 M A between 1981 and 2007 Jan Peer Laabs challenges the short term return behavior of acquirers in this industry in contrast to their long term performance based on capital market and financial accounting information A clearly negative yet consistent perspective on the long term value creation potential emerges across the different empirical analyses An additional case study on the takeover of Siemens VDO by Continental AG offers a number of valuable key success factors and insights on how to evade the negative return destiny The Economics of Bank Acquisitions by Registered Bank Holding Companies Thomas R. Piper,1971 **Mergers and Acquisitions** Helén Anderson, Virpi Havila, Fredrik Nilsson,2013 A merger or an acquisition is usually a challenging endeavor which aims to create value for the owner However stakeholder theory shows how such a narrow and one sided focus is detrimental to value creation in general not only for other stakeholders within and outside the organization but also for the owner This book shows how different stakeholders internal and external may play a critical role during a merger or an acquisition process It builds on empirical examples that illustrate how various stakeholders play active roles throughout the different phases and ultimately affect the outcome and the value formation process of the merger or the acquisition **Bank**

Mergers: Current Issues and Perspectives Benton E. Gup, 2012-12-06 Historians of our financial system will record this as an age of deregulation and bank mergers Deregulation a cornerstone of President Reagan's Administration resulted in federal and state legislation that contributed to increased competition for financial services and increased merger activity During the 1981-1986 period there were 2,139 mergers in banking and finance accounting for 16 percent of total merger activity More mergers occurred in banking and finance than in any other industry Because of these bank mergers there are vast amounts of data available for scholarly research This book presents some results of that research which will be of interest to academics bankers investors legislators and regulators The book consists of ten articles and it is divided into three parts Part 1 National and Regional Bank Mergers gives a broad perspective of merger activity The first article by Peter S. Rose compared the growth of bank holding companies that merged with those that did not merge One conclusion of his study was that banks planning mergers tended to be aggressively managed and were often beset by problems such as low profitability or declining loan quality Mergers were one solution to their problems But he found no solid evidence that mergers resulted in greater profitability or reduced risk He also observed that acquiring banks did not seem to grow faster than those choosing not to merge

Applying Business Capabilities in a Corporate Buyer M&A Process Andreas Freitag, 2014-10-01 As a first step towards applying Enterprise Architecture Management (EAM) in Mergers and Acquisitions (M&A) Andreas Freitag investigates the end-to-end applicability of business capabilities in the M&A process of a corporate buyer organization Enterprises still struggle to manage M&A efficiently A significant number of merger projects do not reach the expected goals or fail completely Therefore companies attempt to improve their M&A capability by establishing the required skills organization processes and methods EAM is an approach for business and IT planning promising to contribute to the success of business transformation challenges such as M&A Business capability models are an essential element of a state-of-the-art EAM approach They are frequently used as a starting point to work collaboratively with business and IT stakeholders

The Bank Merger Wave: The Economic Causes and Social Consequences of Financial Consolidation Gary Dymski, 2016-09-16 This far-reaching study shows that operating efficiencies are not what are driving today's unrelenting bank merger mania It suggests that bank mergers and consolidation may have effects that are contrary to consumer and non-financial business interests such as lower rates of interest increasing fees and tighter credit constraints Dymski recommends several new policies to apply to the evaluation of prospective mergers

Mergers and Acquisitions in the European Banking Sector / Fusionen und Akquisitionen im Europäischen Banken Sektor Daniel Wülbern, 2014-05-12 Diploma Thesis from the year 2005 in the subject Business economics Banking Stock Exchanges Insurance Accounting grade 0 ESCP Europe Business School Campus Paris language English abstract Ziel der Arbeit ist es Treiber und Erfolgsfaktoren von M&A Operationen im Europäischen Bankensektor zu identifizieren und zu analysieren Methodologisch wurde hierbei auf die Fallstudienanalyse sowie empirische Untersuchungen zurückgegriffen Die Arbeit mündet in der Entwicklung verschiedener Szenarien einer zukünftigen Entwicklung

nftigen Konsolidierung des Bankensektors sowohl innerhalb der einzelnen EU Staaten als auch cross border *Study of Banking Laws, Hearing Before ...*, 84:2 United States. Congress. Senate. Committee on Banking and Currency, 1956

Practical M&A Execution and Integration Michael R. McGrath, 2011-10-17 Few business activities can match Mergers the reasons for M A types of M A deals and the challenges they present M A Regulation Successful M A covering M A power and providing a detailed look at the processes and people involved Delivering M A The unique issues of Banking M A which differs significantly from other types of M A deals The final section consists of document templates and suggested tables of contents which are designed to be used alongside the advice in the book thus making Practical M A Execution and Integration the complete guide to constructing a successful M A deal ICBAE 2020 Bima Cinintya Pratama, Naelati Tubastuvi, Suryo Budi Santoso, Azmi Fitriati, Robbi Rahim, 2020-10-15 The 2nd International Conference of Business Accounting and Economics ICBAE 2020 continued the agenda to bring together researcher academics experts and professionals in examining selected theme by applying multidisciplinary approaches This conference is the second intentional conference held by Faculty of Economics and Business Universitas Muhammadiyah Purwokerto and it is a bi annual agenda of this faculty In 2020 this event will be held in 5 6 August at Faculty of Economics and Business Universitas Muhammadiyah Purwokerto The theme of the 2nd ICBAE UMP 2020 is Economics Strength Entrepreneurship and Hospitality for Infinite Creativity Towards Sustainable Development Goals SDGs It is expected that this event may offer contribution for both academics and practitioners to conduct researches related with Business Accounting and Economics Related Studies Each contributed paper was refereed before being accepted for publication The double blind peer reviewed was used in the paper selection *Mergers and Acquisitions (M&As) in the Banking Sector* Matthias Schubert, 2002-04-22 Seminar paper from the year 2002 in the subject Business economics Investment and Finance grade 1 0 A Berlin School of Economics course International Corporate Finance language English abstract The last decade of the 20th century was a decade of enormous changes in the banking sector worldwide If one compares the largest banks of the world in 1995 with those at the end of 2000 it is obvious to see that many changes have happened in recent years In 1995 all top five banks were from Japan total assets in million USD in brackets Dai Ichi Kangyo Bank 626 171 Sumitomo Bank 617 053 Sakura Bank 607 245 Sanwa Bank 600 111 and Fuji Bank 587 154 At the end of 2000 the top five banks ranked by total assets were Sumitomo Mitsui Banking Corp Japan 958 189 CitiGroup USA 902 210 Deutsche Bank Group Germany 882 577 HSBC Holdings U K 673 814 and Bayerische HypoVereinsbank Germany 672 720 These newly formed banking groups arose from mergers and acquisitions M As and therefore they are good examples for all the M As that have taken place in the banking sector worldwide in recent years In this scientific paper the M A activity in the banking sector is being analysed on a global basis and where appropriate with a special focus on European activities To do so the following procedure has been chosen After the presentation of typical patterns of consolidation the main causes of consolidation and risks arising from M As will be examined Afterwards the

economical results of the M A process will be analysed to give a conclusion and an estimation on future activities

BUSINESS, SUSTAINABLE DEVELOPMENT & OTHER EMERGING ISSUES Dr. Sudipta Mondal, Gourab Das, 2021-09-23 **Acquisitions by Emerging Multinational Corporations** Johannes Distler, 2017-07-27 This thesis analyzes the motivation and performance of 403 acquisitions made by emerging multinational corporations EMNCs in Western Europe and North America between 1994 and 2013 The findings indicate that most EMNCs were motivated to acquire in order to obtain access to the upstream and downstream know how of their target firms In addition the thesis event study results demonstrate that EMNCs on average generated value for their shareholders with their acquisitions over short periods around acquisition announcement This result is particularly significant since similar studies on buying firms from developed markets have frequently come to the conclusion that acquirers destroy shareholder value

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