

Life Insurance Study Checklist

Harmonized Life Licensing Course



Completion	Topic Name	Resource
	Risk Management	Section 1.3 https://youtu.be/LbH9hmH_3vw?list=PLWbwmSrvt9xb8zgasTHDU660QtGCeGLUn
	Term Insurance Joint-first-to-die Joint last-to-die Term Insurance Premiums Renewable to Non-Renewable Convertible Term Insurance Advantages and Disadvantages of Term Life Insurance	https://youtu.be/vS8xMgMibkk Section 2.2.2 (take note of example) Section 2.2.3 (take note of example) Table 2.1 & Diagram 2.2 Section 2.5 Section 2.6 and section 2.6.1 Table 2.2
	Whole Life Whole Life Insurance Premiums Policy Reserves Non-participating Vs Participating Whole Life Participating Whole Life Policy Dividend Options Non-Forfeiture benefits Cash Surrender Value Advantages and Disadvantages of Whole Life Term 100	Section 3.2.3 (https://youtu.be/kCfTtCo8Yv4) https://youtu.be/pf59-h2Kd-4 Section 3.3 Section 3.4 (https://youtu.be/d-ZYOdBpdNM) Section 3.5 section 3.5.1 Table 3.2 & 3.3 section 3.11
	Universal Life UL Flexibility Net Amount at Risk Yearly Renewable term structure Level cost of Insurance Structure Death Benefit Options Investment Options Accumulating Fund Comparing UL and WL	https://youtu.be/awkizaYLGt section 4.3.1 (example) & 4.3.4 section 4.3.2 section 4.3.3 section 4.4 https://youtu.be/KZ2M9VNlMM0 https://youtu.be/KZ2M9VNlMM0 table 4.3

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National Learning Corporation

A red circular graphic with a gradient, appearing as a partial circle or a thick curved line, located to the right of the National Learning Corporation text.

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